Congestion Management Task List
Revised 7/16/01

Task	Work Stream/Task Description	Start	Finish	Lead
	FTR ALLOCATION PROCESSES			
FTRA-1	Complete Inventory of Contracts/LSOs to be Converted (Nearly Finished)	On-going	6/22	TBD
FTRA-2	Develop Over-Subscription Principles and Procedures	On-going	7/6	Robinett
FTRA-3	Develop Approach For Honoring Non-Converted Contracts	6/15	6/29	Richardson
FTRA-4	Revise Methodology for Initial Allocation of FTRs To Conform To Consensus Model and Policy Choices	6/22	7/13	DeClerck
FTRA-5	Finalize Treatment of Non-Converted Contracts	6/29	7/6	Richardson
FTRA-6	Coordinate Finalization of FTR Allocation and Transfer Payment Processes	6/29	9/1	Speckman
FTRA-7	Test Revised FTR Initial Allocation Methodology	7/31	Post-8/31	TBD
FTRA-8	Finalize Methodology for Initial Allocation of FTRs	Post-8/31	Post-8/31	TBD
FTRA-9	Finalize Details Regarding Future FTR Allocations	Post-8/31	Post-8/31	TBD
FTRA-10	Complete Initial Allocation of FTRs (TOA Exhibit)	Post-8/31	Post-8/31	TBD
	FTR COMMERCIAL PROCESSES			
FTRC-1	Define Impacts on FTRs and Cost Responsibility Resulting From Outages and Operational Changes	On-going	6/22	Silverstein
FTRC-2	Define RTO Policy/Approach to Release of FTRs	On-going	7/6	M Landeur
FTRC-3	Develop FTR Design, Term Sheet	6/15	6/29	Orans
FTRC-4	Develop Method for Dealing with Effect of Path Creation/Retirement	6/15	7/13	Walton
FTRC-5	Develop Approach for Dealing with Effect of Expansion on FTRs/NTRs/FDFs	6/15	7/13	Walton
FTRC-6	Develop General Requirements for Secondary Markets (Trading and Tracking)	6/22	7/13	Toal
FTRC-7	Develop FTR Auction Mechanism	Post-8/31	Post-8/31	
FTRC-8	Develop Detailed Requirements For Secondary Markets	Post-8/31	Post 8-31	
	FLOW PATH DEFINITIONS/SCHEDULING			
FPD-1	Develop Criteria For Creating and Eliminating Flow Paths	On-going	6/22	Walton
FPD-2	Define Scheduling Requirements (Generation and Load Granularity)	On-going	6/29	Silverstein
FPD-3	Complete First Analysis of Congestion	On-going	6/22	Toal

	Costs			
FPD-4	Develop Preliminary List of Flow Paths	On-going	7/6	Brush
FPD-5	Determine Approach to Reflect Phase Shifters in FDF Development, Scheduling, RTO Congestion Mitigation	On-going	7/13	Walton/Brush
FPD-6	Define Flow Distribution Factor Development Process/Revision Criteria	6/22	7/13	Ryan
FPD-7	Develop Preliminary Flow Distribution Factors	6/29	7/13	Ryan
	COMMERCIAL MODEL DEVELOPMENT			
COM-1a	Threshold Design, and Triggers	On-going	6/15	Silverstein
COM-1b	Develop Netting Approach	On-going	6/15	Granat
COM-2	Further Definition of Cost Allocation for Cost of RTO's Management of Inter- and Intra-zonal Congestion, Including Exception for Intra-zonal Congestion	On-going	6/22	TBD
COM-3	Develop CM Linkage To Planning	On-going	6/29	Van Coevering
COM-4	RTO Management of Inter- and Intra-zonal Congestion	6/8	6/22	Imparato
COM-5	Finalize Remaining Design of Congestion Management Model	6/15	6/29	Speckman
COM-6	Address Liquidity Issues	6/15	6/29	Orans
COM-7	Work on Seams Congestion Management Issues	6/29	7/6	Ryan
COM-8	Consider Need for Market Power Mitigation Measures	6/29	7/13	Orans
COM-9	If needed, Develop Market Power Mitigation Measures	7/14	If possible, Pre-8/31; likely Post-8/31	Imparato
COM-10	Conduct Basic Level of Validation	If possible, Pre-8/31; likely Post-8/31	If possible, Pre-8/31; likely Post-8/31	Brush